MarinesFinalExpense

FREE CHECKLIST

Marine veteran papers checklist

Proof of service, VA letters, policies, wishes and contacts

Fill this in with a pen. Tick each box when the paper is in the folder, and write where the folder is at the bottom. Keep it with your will.

1. Proof of service

- [ ] DD214 (member 4 copy or a certified copy)
- [ ] Any reserve or later discharge papers
- [ ] Note of where a copy can be requested if the DD214 is lost
- [ ] Marine Corps service number, unit and dates of service on one page

2. VA paperwork

- [ ] VA disability rating decision letter, if you have one
- [ ] VA pre-need burial eligibility letter, if you applied
- [ ] VA file number
- [ ] VALife or VGLI policy letter and beneficiary

3. Insurance

General education, not insurance, legal or tax advice. Figures are examples unless a source is named. Prices and rules vary by state and insurer.

Policy	Company and number	Amount	Beneficiary
VALife			
VGLI			
Private whole life			
Employer or other			

4. Your wishes

- [ ] Burial or cremation
- [ ] National cemetery, family plot or niche
- [ ] Military funeral honors: yes or no
- [ ] Who receives the flag
- [ ] Readers, music, pallbearers, a favorite photo in uniform

5. The rest of the house

- [ ] Will and power of attorney, and where the originals are
- [ ] Bank accounts and automatic payments
- [ ] Where passwords are kept
- [ ] Doctor and medication list

6. Contacts

Spouse

Adult child

Executor

A Marine friend who should be told

Funeral home, if you chose one

> Review the folder once a year. The Marine Corps birthday on November 10 is an easy date to remember.

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The folder is kept at

Sources

- VA: Get military service records (DD214)
  www.va.gov/records/get-military-service-records/
- VA: Pre-need eligibility for burial in a VA national cemetery
  www.va.gov/burials-memorials/pre-need-eligibility/
- VA National Cemetery Administration
  www.cem.va.gov/

Missing a policy? Ask for a free estimate at marinesfinalexpense.com/quote

marinesfinalexpense.com/quote or call (888) 635-3511

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